

FINANCIAL DATA
 VEDETON HOLDING Group - P&L Statement
 Consolidated

in '000 EUR

	2015	2016	2017	2018
Revenue	500 653	511 708	557 568	587 918
Other income	5 126	2 738	2 890	2 924
Material Cost and COGS	323 223	330 275	355 711	380 974
Salaries and Wages	97 676	102 488	115 822	124 856
Depreciation	23 768	23 771	25 727	17 039
<i>-out of it: buses depreciation</i>	<i>10 120</i>	<i>9 905</i>	<i>10 688</i>	<i>0</i>
Other Expenses	20 309	16 579	19 659	18 115
Operating Profit	40 803	41 333	43 539	49 858
EBITDA	64 571	65 104	69 266	66 897
Result of Financial Activity	1 152	2 878	3 166	14 131
Profit Before Tax	41 955	44 210	46 705	63 989

FINANCIAL DATA
VIDEOTON HOLDING Group - Balance Sheet
Consolidated

in '000 EUR

	2015	2016	2017	2018
ASSETS				
Current Assets				
Cash & securities	37 784	78 412	55 741	37 574
Accounts receivable	98 921	80 513	89 271	108 067
Interco. & other receivables	11 167	6 918	30 195	26 782
Inventory	68 806	72 709	84 375	121 295
Total Current Assets	216 679	238 553	259 582	293 718
Non-Current Assets				
Land & premises	130 138	132 384	137 072	152 350
Machinery & other equipment	91 819	57 693	58 789	51 981
-out of it: buses	62 464	28 873	24 431	0
Investment in facilities	7 947	2 549	5 005	4 926
Financial investments	6 506	6 216	10 240	6 491
Intangible assets	369	356	829	1 794
Total Non-Current Assets	236 780	199 199	211 935	217 541
Accruals	601	916	636	1 187
TOTAL ASSETS	454 059	438 668	472 153	512 446
LIABILITIES & EQUITY				
Current Liabilities				
Accounts payable	42 771	44 336	43 510	57 243
Short-term credits & loans	20 192	497	1 732	26 617
Interco. & other short term liabilities	30 594	26 153	28 349	19 688
Total Current Liabilities	93 557	70 987	73 591	103 548
Leasing (buses)	51 343	25 329	26 526	0
Other long-term Liabilities	5 871	4 314	3 471	4 982
Total Long-Term Liabilities	57 214	29 643	29 998	4 982
Total Liabilities	150 772	100 629	103 589	108 530
Provisions	607	525	476	192
Owner's Equity				
Share capital	30 010	29 859	30 077	29 165
Reserves	62 341	62 451	67 846	66 741
Retained earnings (incl. Profit YTD)	168 187	198 300	216 175	250 060
Consolidation differences	35 999	39 512	45 998	47 755
Total Owner's Equity	296 537	330 122	360 095	393 722
Accruals	6 144	7 392	7 993	10 001
TOTAL LIABILITIES & EQUITY	454 059	438 668	472 153	512 446

Average exch. Rate of HNB	HUF/EUR	309,90	311,46	309,21	318,87
	HUF/USD	279,46	281,44	274,27	270,25

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